CureVac
Revolutionizing mRNA for Life

Investor Presentation, November 2023

Forward-Looking Statements

The information set forth herein does not purport to be complete or to contain all of the information you may desire. Statements contained herein are made as of the date of this document unless stated otherwise, and neither the delivery of this document at any time, nor any sale of securities, shall under any circumstances create an implication that the information contained herein is correct as of any time after such date or that information will be updated or revised to reflect information that subsequently becomes available or changes occurring after the date hereof.

This presentation of CureVac N.V. (the "company") contains statements that constitute "forward-looking statements" as that term is defined in the United States Private Securities Litigation Reform Act of 1995, including statements that express the company's opinions, expectations, beliefs, plans, objectives, assumptions or projections of the company regarding future events or future results, in contrast with statements that reflect historical facts. Examples include discussion of the potential efficacy of the company's vaccine and treatment candidates and the company's strategies, financing plans, growth opportunities and market growth. In some cases, you can identify such forward-looking statements by terminology such as "anticipate," "intend," "believe," "estimate," "plan," "seek," "project," or "expect," "may," "will," "would," "could," "potential," "intend," or "should," the negative of these terms or similar expressions. Forward-looking statements are based on management's current beliefs and assumptions and on information currently available to the company. However, these forward-looking statements are not a guarantee of the company's performance, and you should not place undue reliance on such statements.

Forward-looking statements are subject to many risks, uncertainties and other variable circumstances, including negative worldwide economic conditions and ongoing instability and volatility in the worldwide financial markets, ability to obtain funding, ability to conduct current and future preclinical studies and clinical trials, the timing, expense and uncertainty of regulatory approval, reliance on third parties and collaboration partners, ability to commercialize products, ability to manufacture any products, possible changes in current and proposed legislation, regulations and governmental policies, pressures from increasing competition and consolidation in the company's industry, the effects of the COVID-19 pandemic on the company's business and results of operations, ability to manage growth, reliance on key personnel, reliance on intellectual property protection, ability to provide for patient safety, and fluctuations of operating results due to the effect of exchange rates or other factors. Such risks and uncertainties may cause the statements to be inaccurate and readers are cautioned not to place undue reliance on such statements. Many of these risks are outside of the company's control and could cause its actual results to differ materially from those it thought would occur. The forward-looking statements included in this presentation are made only as of the date hereof. The company does not undertake, and specifically declines, any obligation to update any such statements or to publicly announce the results of any revisions to any such statements to reflect future events or developments, except as required by law.

For further information, please reference the company's reports and documents filed with the U.S. Securities and Exchange Commission (SEC). You may get these documents by visiting EDGAR on the SEC website at www.sec.gov.

CureVac at a Glance

Pioneers in medical mRNA applications

Founded in **2000**

Headquartered in **Tübingen**

>1,100 employees

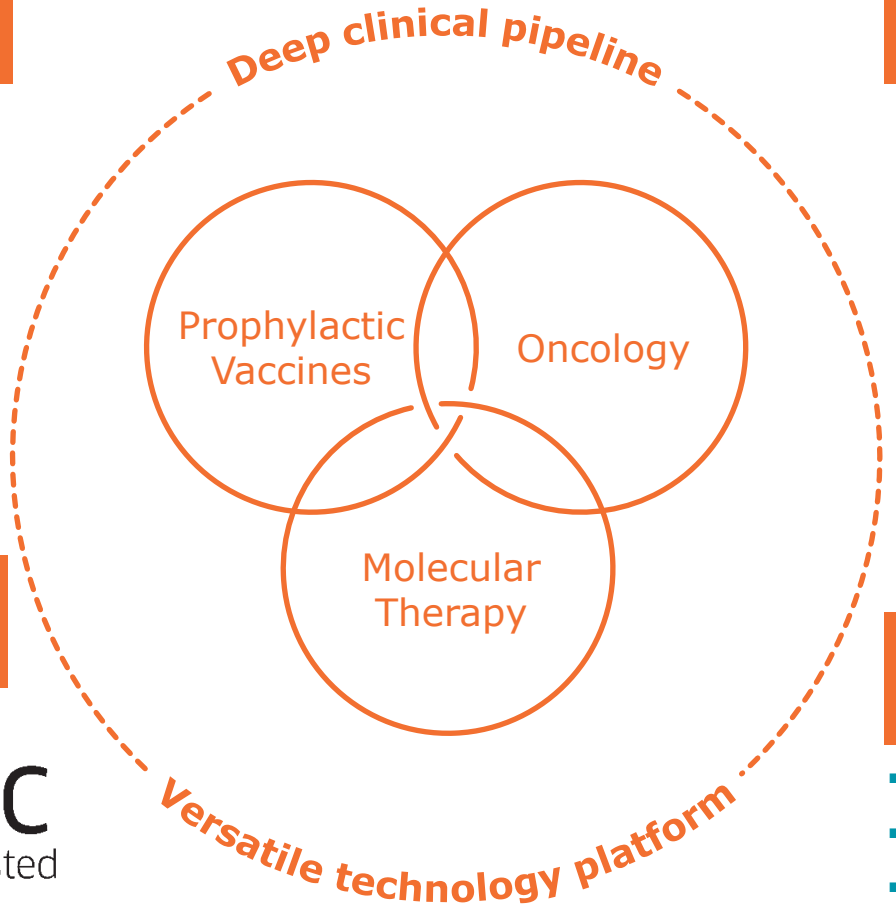
Financing business transformation

€464.1 million
Cash position*

CVAC
Nasdaq Listed

Nasdaq Biotech Index
(since Dec 2021)

Nasdaq



Manufacturing expertise

3 GMP certified suites online

1 large-scale suite in the build-up

Flexible and mobile
The RNA Printer®

Strategic partnerships

- Operational expertise
- Development support
- Commercial execution power

GSK

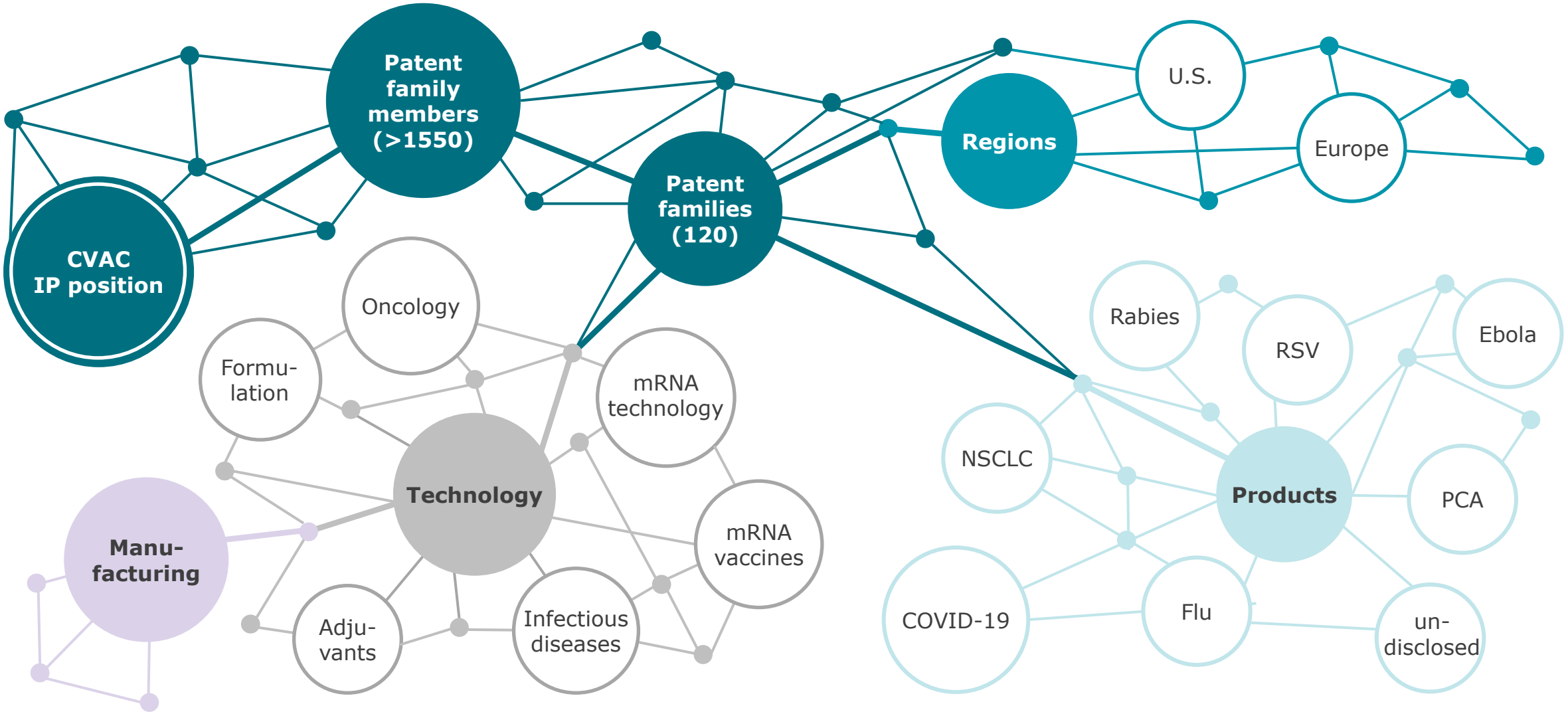
Genmab

CRISPR THERAPEUTICS

myNEO

*As of September 30, 2023

One of the Largest and Most Diverse mRNA Patent Portfolios with >1,000 issued Patents



NSCLC: Non-small cell lung cancer RSV: Respiratory syncytial virus PCA: Prostate cancer

Corporate Transformation: Propelling CureVac Forward

Building a **commercial** organization

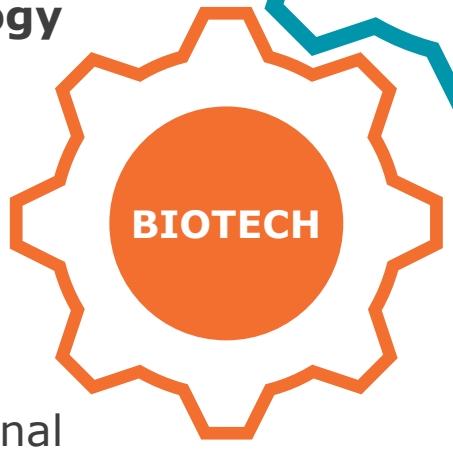
Developing **commercial products**

Unique mRNA **technology**

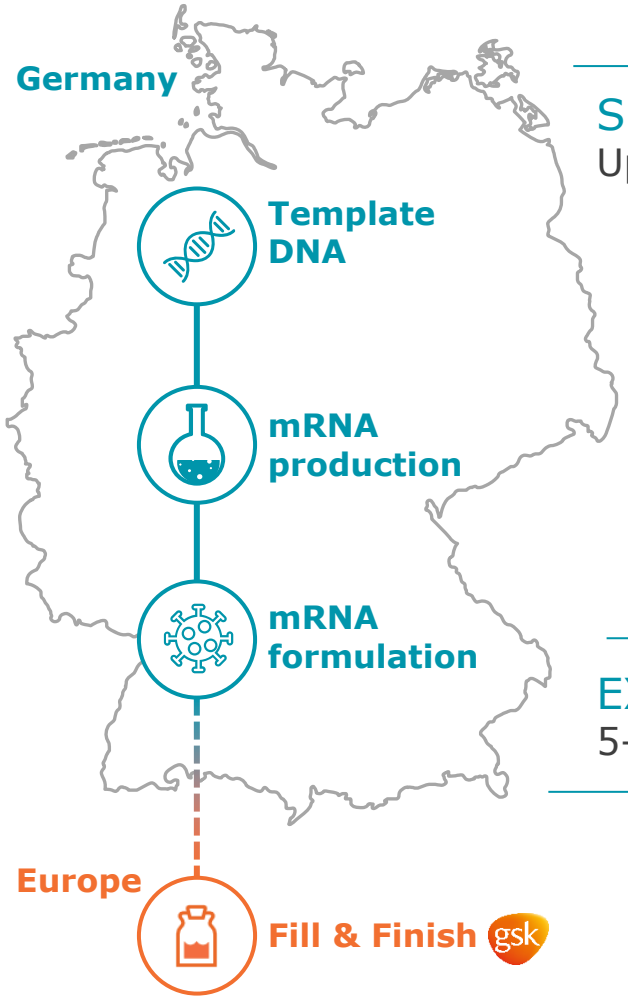
Deep **science** expertise

Strong mRNA **IP portfolio**

High operational **agility**

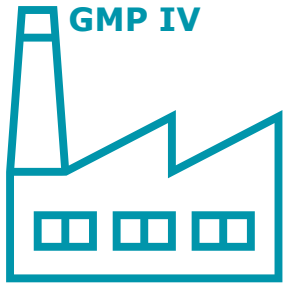


Pandemic Preparedness Contract with German Government until 2029

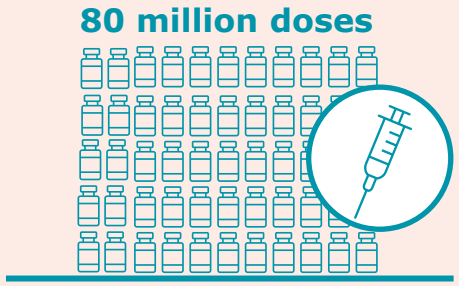


SETUP PERIOD
Up to 2 years

Finalize build-up of **large-scale GMP IV** manufacturing plant



Validate **second-generation backbone**, developed with GSK



EXECUTION
5-year contract

Access to **manufacturing capacities** kept at **constant readiness**

Provision of **80 Million doses** of CureVac / GSK vaccine

Status for **2** out of **5** companies: **Originator**

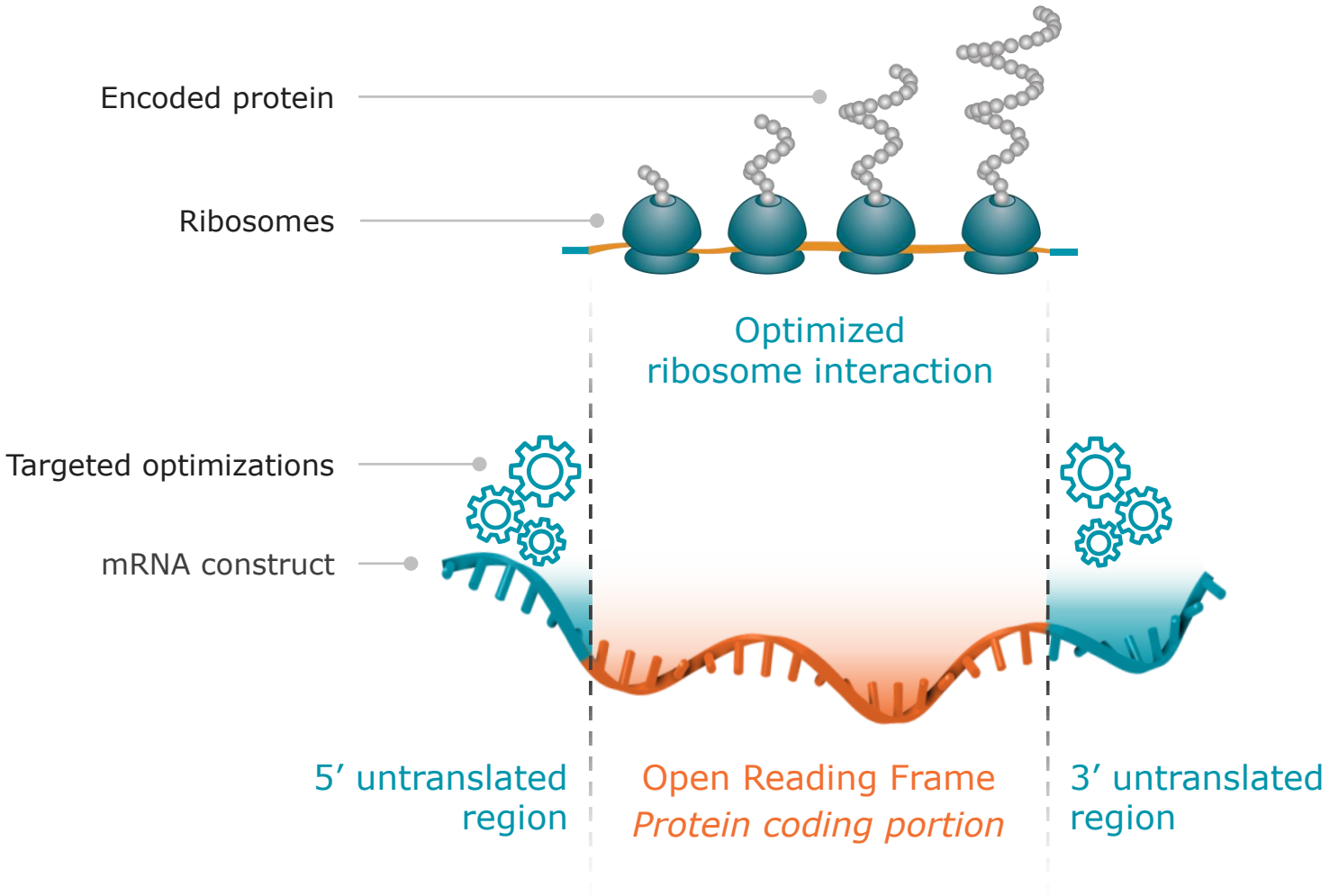
CureVac Pipeline: A Diversified Portfolio

AREA	PROGRAM		CANDIDATE	PRECLINICAL	PHASE 1	PHASE 2	PHASE 3
PROPHYLACTIC VACCINES	2nd-Generation	COVID-19 (GSK)	**CV0601 / CV0701 (modified mRNA)**	■	■	■	
		Influenza (GSK)	**Multivalent construct (modified mRNA)**	■	■	■	
	2nd-Generation	Other (GSK)	Four undisclosed targets	■			
	1st-Generation	Rabies	CV7202	■			
	Diverse Projects	(Bill & Melinda Gates foundation)	Rota, malaria, universal influenza	■			
ONCOLOGY	Surgically resected glioblastoma		**CVGBM (unmodified mRNA)**	■	■		
	Solid tumors[1)]		CV8102	■	■		
	Neoantigens	(MyNeo)	Antigen discovery engine based on new technologies acquired with Frame Cancer Therapeutics	■			
	Tumor Associated Antigens			■			
MOLECULAR THERAPY	Cas9 gene-editing	(CRISPR Therapeutics)	CRISPR Therapeutics collaboration	■			
	Liver Diseases		REBIRTH-Research Center collaboration	■			
	Ocular Diseases		Schepens Eye Research Institute collaboration	■			
	Therapeutic Antibodies	(Genmab)	Genmab collaboration	■			

1) Cutaneous melanoma, adenoid cystic carcinoma, squamous cell carcinoma, squamous cell carcinoma of head and neck

CureVac Technology

Optimizing mRNA for Broad Range of Vaccine Applications

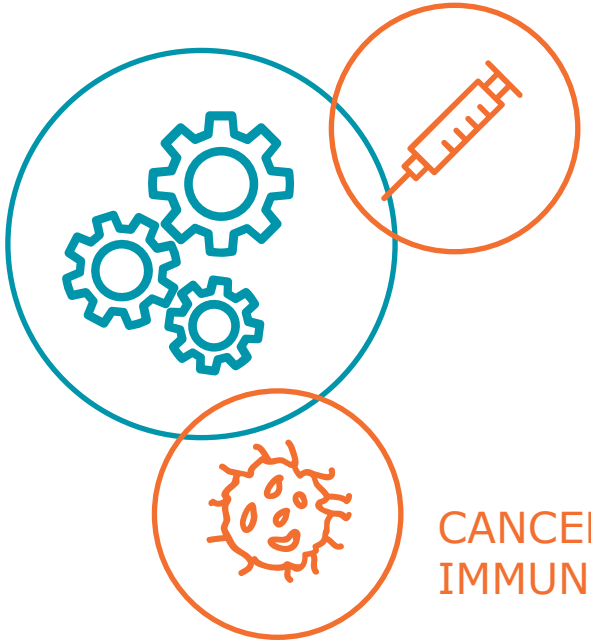


- Optimizing untranslated regions based on **potent, tissue-specific** regulatory elements
- Optimizations allow for increased **translation efficiency** and **immunogenicity**
- Maximizing ribosome interaction for increased protein expression enables **low dose activity**

Unique Mechanism of Action for Infectious Diseases and Oncology

MECHANISM OF ACTION

- Inducing strong antibody titers
- Inducing B and T cell responses
- Activating innate immune system
- Inducing boostable memory responses



PROPHYLACTIC VACCINES

- Active at **low dose** in humans
- Enables **multivalent** vaccines
- Fast, **large-scale** GMP production

CANCER VACCINES & IMMUNO-MODULATION

- **Innate** and **adaptive** immune activation
- Key activation of **T cell responses**
- Demonstrated **breaking of tolerance**

Second-Generation Vaccine Program in Collaboration with GlaxoSmithKline

Broad Infectious Disease Partnership with GSK

BROAD INFECTIOUS DISEASES COLLABORATION

JULY 2020

- **Five** defined infectious disease targets
- First disclosed indication: **INFLUENZA**
- Modified candidate in Phase 2 testing

FINANCIALS

- **Milestone** and **royalty** payments

COVID-19 COLLABORATION

FEBRUARY 2021

- Broadened technology: **modified mRNA**
- Advanced formats: **mono-** and **multivalent**
- Modified candidates in Phase 2 testing

FINANCIALS

- **50:50** split **costs** and **profit**

Advancing Clinical Infectious Disease Development Programs With GSK

Phase 2 Study COVID-19

- **CV0601**, monovalent candidate encoding the spike protein of BA.4-5
- **CV0701**, bivalent candidate encoding the spike protein of BA.4-5 and the original SARS-CoV-2 strain
- Licensed bivalent mRNA **comparator vaccine**
- Study **fully enrolled** at 427 participants
- Data expected in **early 2024**
- Study conducted in **Australia**

Phase 2 Part Seasonal Flu

- Candidate selected from **comprehensive Phase 1 part** of combined study
- Licensed age-appropriate **comparator vaccines**
- Candidate encodes antigens matched to all **WHO-recommended flu strains**
- Data expected in **2024**
- **Exp. 960** participants in Phase 2 part
- Study conducted in the **U.S.**, **Belgium**, **Canada** and **South Africa**

Advancing Clinical Infectious Disease Development Programs With GSK

Phase 2 Study COVID-19

427 participants
aged 18 and older

Bivalent candidate
Omicron BA.4-5
and wild type

- **CV0701** higher dose ✓
- **CV0701** medium dose ✓
- **CV0701** lower dose ✓
- **Licensed bivalent mRNA comparator** ✓

Monovalent candidate
Omicron BA.4-5

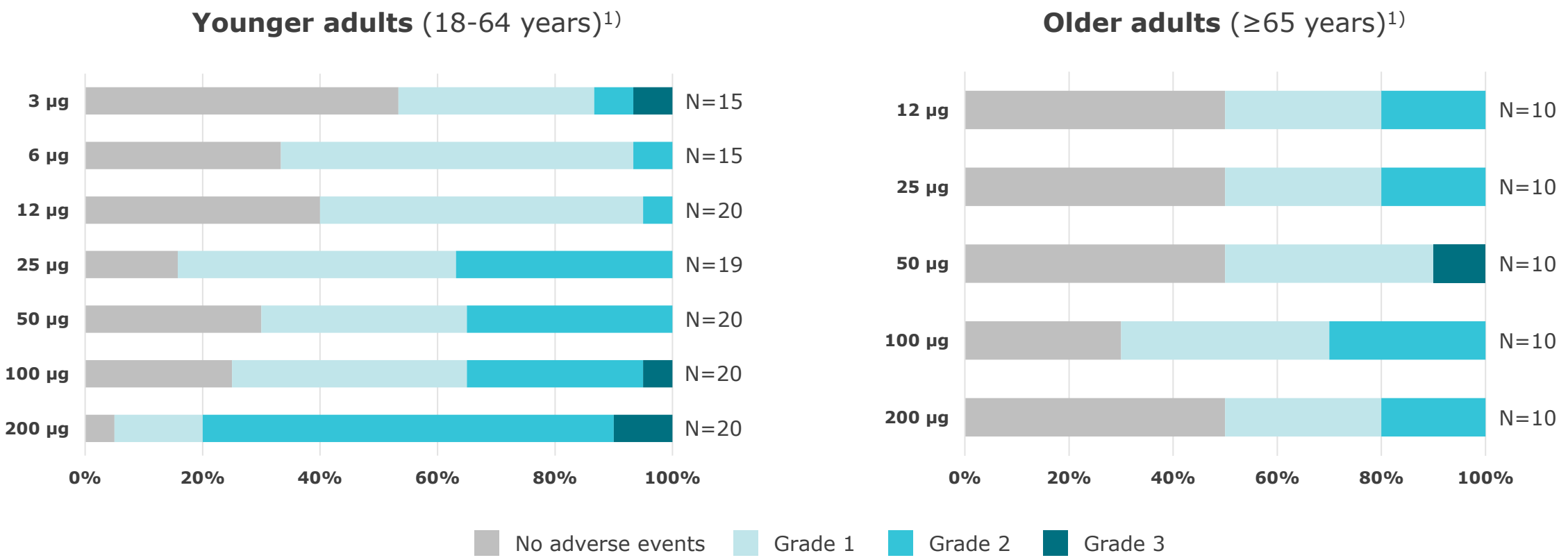
- **CV0601** medium dose ✓

Phase 2 Part Seasonal Flu

Exp. 480 younger adults aged 18-64	Exp 480 older adults aged 65-85
Candidate dose 1	**Candidate** dose 1
Candidate dose 2	**Candidate** dose 2
Candidate dose 3	**Candidate** dose 3
Licensed comparator younger adults	**Licensed comparator older adults**

COVID-19: Reactogenicity Across Tested Doses and Age Groups

CV0501: COVID-19 construct applying modified mRNA



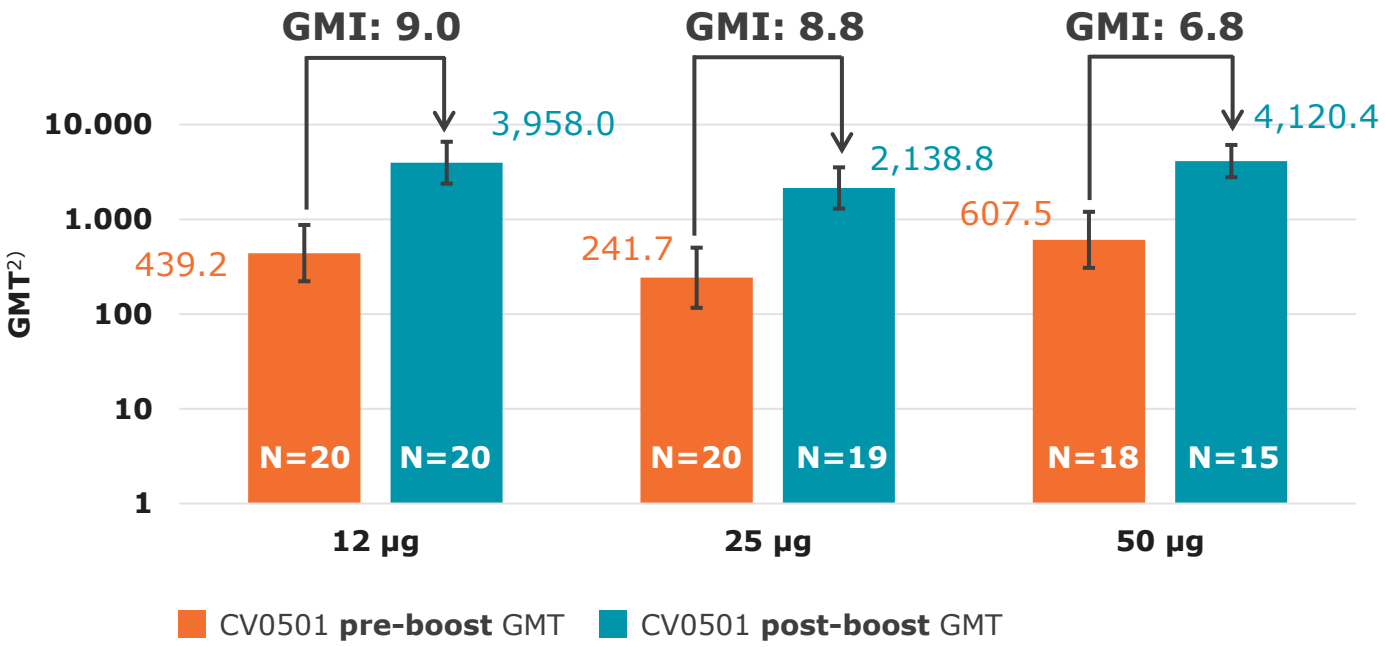
Modified mRNA technology shows tolerable reactogenicity profile – up to 200µg

1) Preliminary data prior to database lock

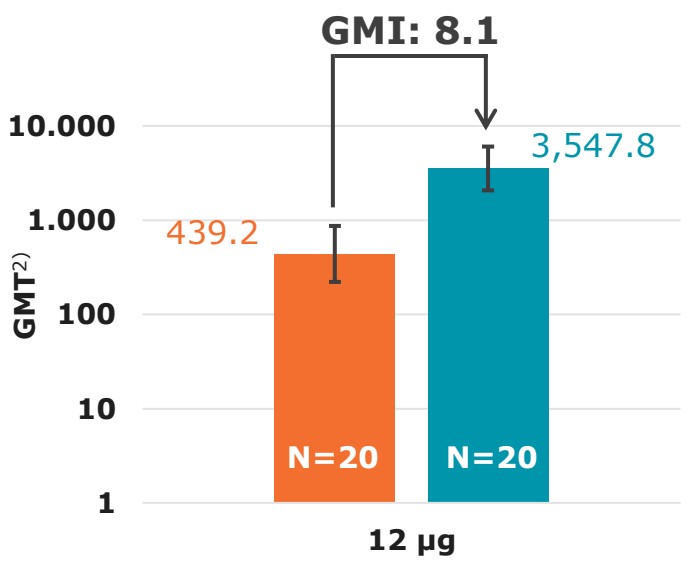
COVID-19: CV0501 Immune Responses Against BA.1 in Younger Adults

CV0501: **BA.1** neutralizing antibodies (GMT) per dose level on days 15 and 29

Day 15: Younger adults (18-64 years)[1)]



Day 29: Younger adults (18-64 years)[1)]



CV0501 induces substantial antibody responses in younger adults against BA.1 at low dose levels

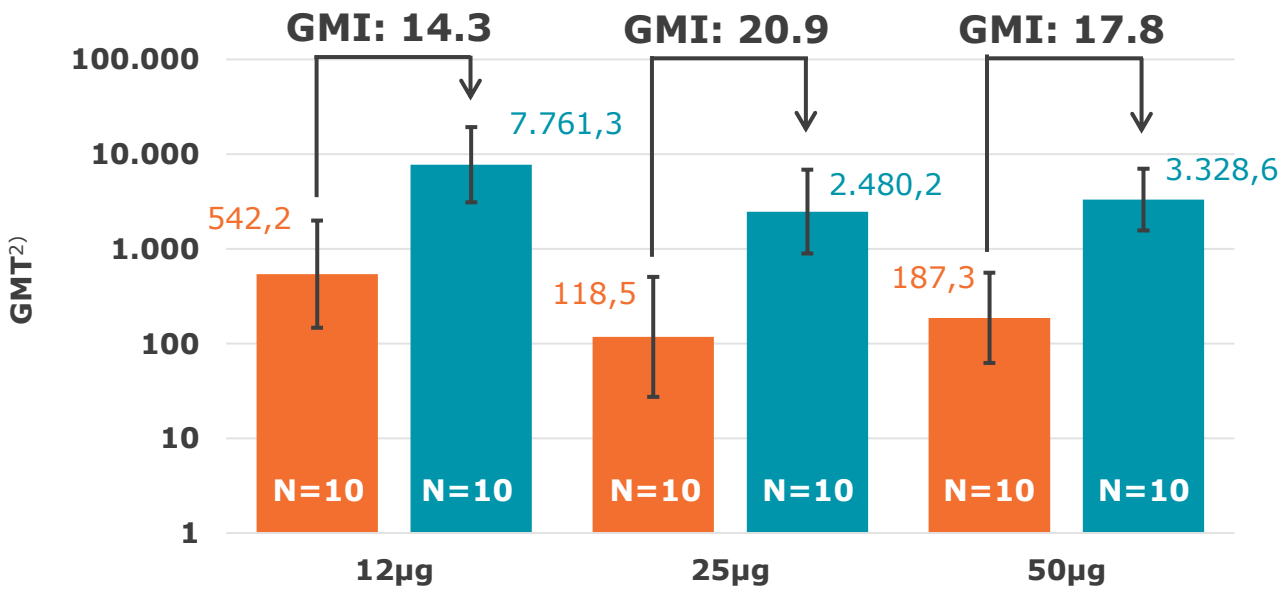
1) Preliminary data prior to database lock
2) All GMT measured via **pseudo-typed** neutralization assay

GMT: Geometric mean titers
GMI: Geometric mean increase

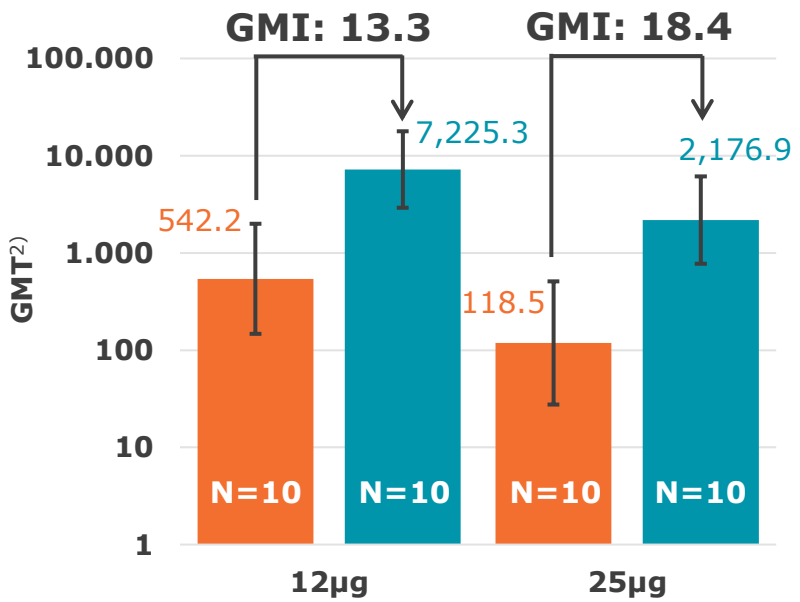
COVID-19: CV0501 Immune Responses Against BA.1 in Older Adults

CV0501: **BA.1** neutralizing antibodies (GMT) per dose level on days 15 and 29

Day 15: Older adults (≥65 years)[1)]



Day 29: Older adults (≥65 years)[1)]



CV0501 **pre-boost** GMT CV0501 **post-boost** GMT All shown dose groups fully recruited with 10 participants per dose

CV0501 induces substantial antibody responses in older adults against BA.1 already at low doses

1) Preliminary data prior to database lock
2) All GMT measured via **pseudo-typed** neutralization assay

GMT: Geometric mean titers
GMI: Geometric mean increase

COVID-19: Extended CV0501 Reactogenicity and Immunogenicity Data

CV0501: Modified mRNA

GMI against BA.1, both age groups, Day 15 and 29
(Younger adults 18-64, older adults ≥65)[1)]

Dose	Day 15 GMI	Day 29 GMI
3 µg (only YA) **NEW**	4.8 (n=15)	n/a
6 µg (only YA) **NEW**	4.9 (n=15)	n/a
12 µg	10.5 (n=30)	9.5 (n=30)
25 µg	11.1 (n=29)	10.5 (n=28)
50 µg	12.1 (n=30)	10.6 (n=30)
100 µg NEW	12.4 (n=29)	11.4 (n=26)
200 µg NEW	21.8 (n=26)	14.6 (n=18)

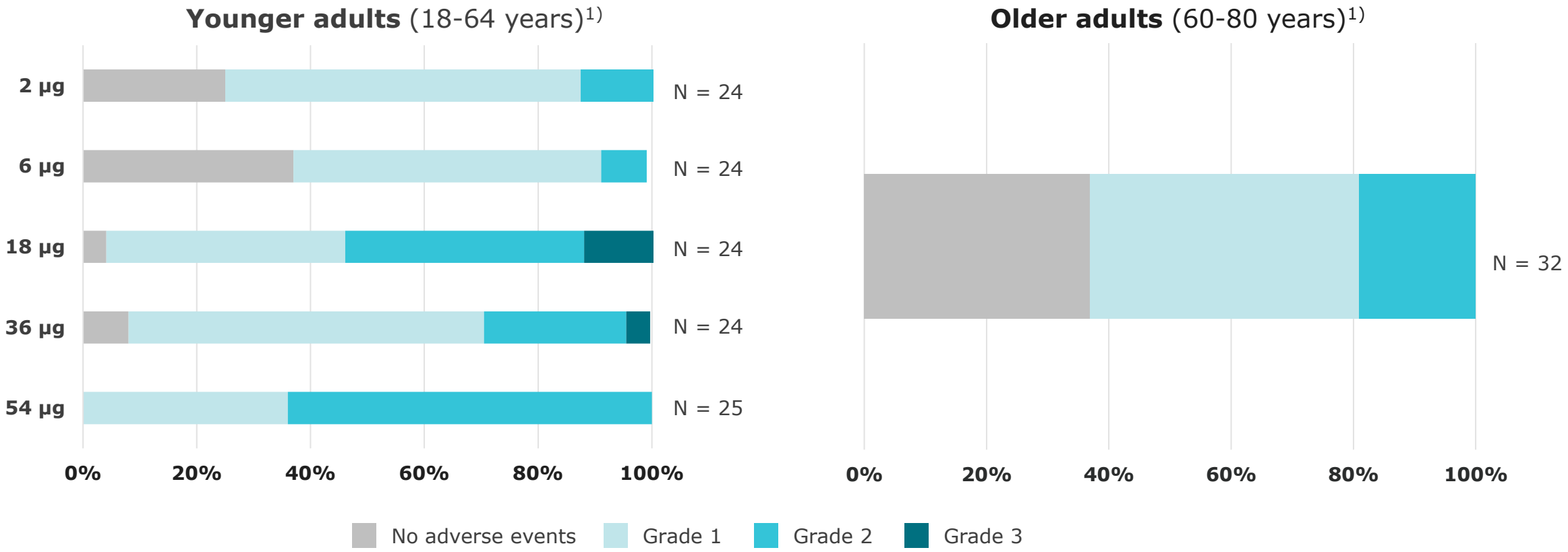
1) Preliminary data prior to database lock

GMI: Geometric mean increase

YA: younger adults

Influenza: Reactogenicity Across Tested Doses and Age Groups

Flu-SV-mRNA: monovalent flu construct applying modified mRNA



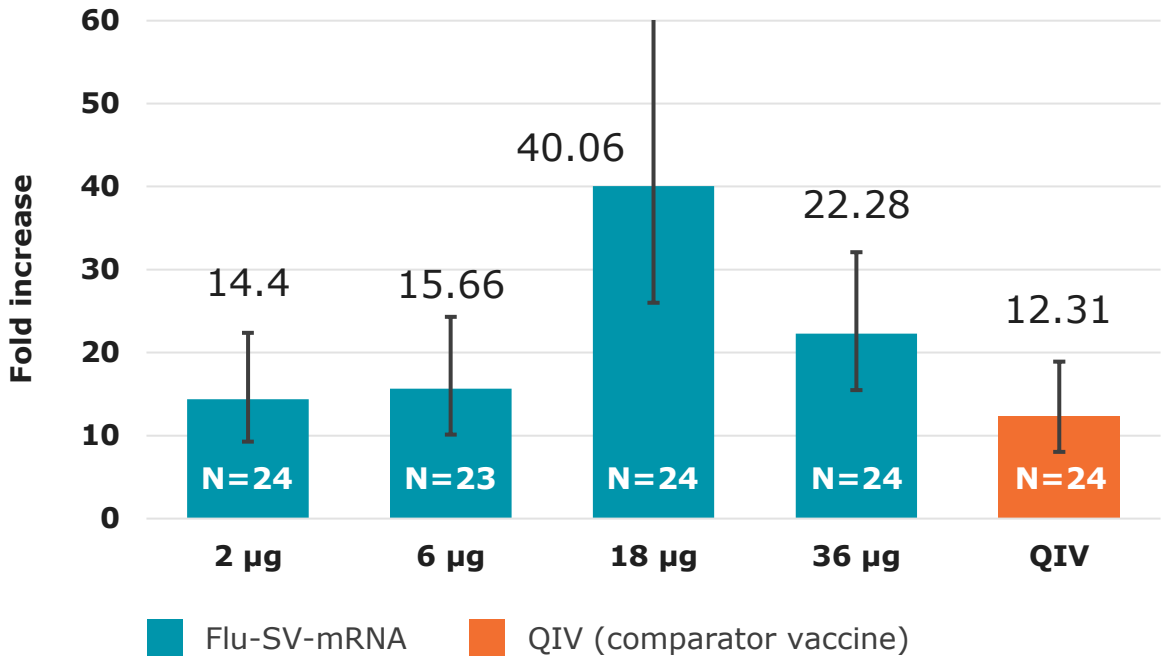
Modified mRNA offers broad dose range and a tolerable reactogenicity profile

1) Preliminary data prior to database lock

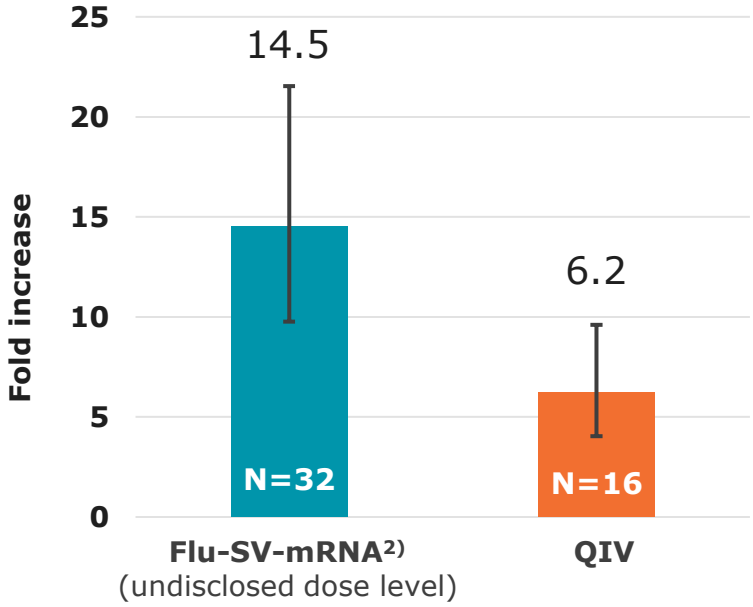
Influenza: Flu-SV-mRNA Boosting Activity

Ratio post- to pre-boost titers:

Ratio of serum **HI** geometric mean titers in **younger adults** (18-45 years)[1)]



Ratio of serum **HI** geometric mean titers in **older adults** (60-80 years)[1)]



Antibody increase of Flu-SV-mRNA in line with comparator vaccine already at lowest dose level

1) Preliminary data prior to database lock
2) Randomization ratio of 2:1 deviated from the ratio of 1:1 as per protocol

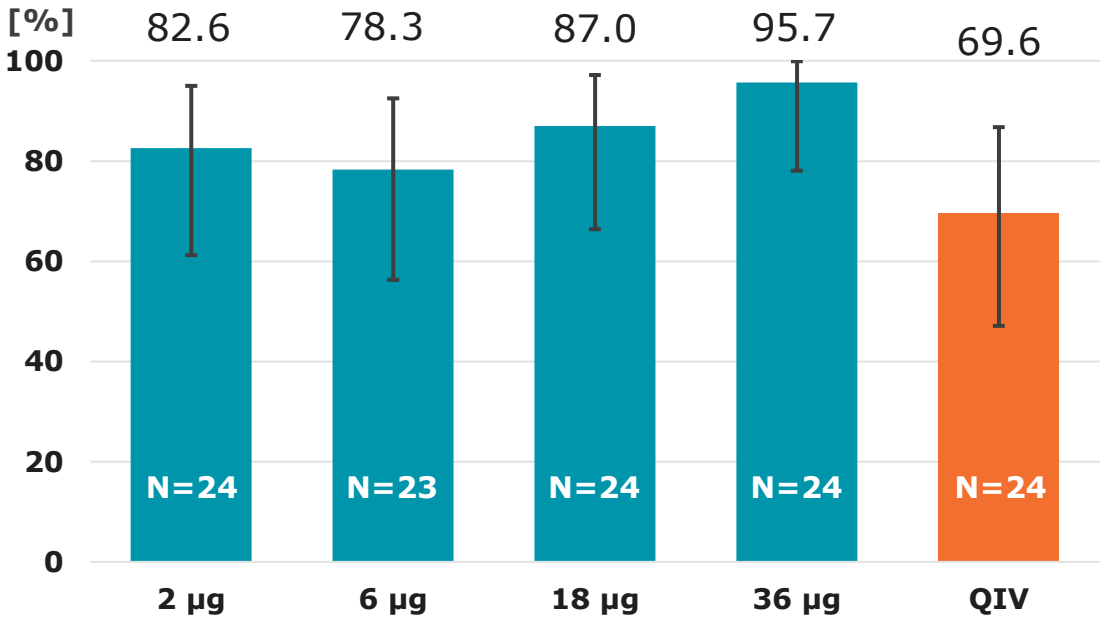
HI: Hemagglutinin inhibition

QIV: Quadrivalent influenza vaccine (licensed flu comparator vaccine), 2021-22 northern hemisphere strain composition

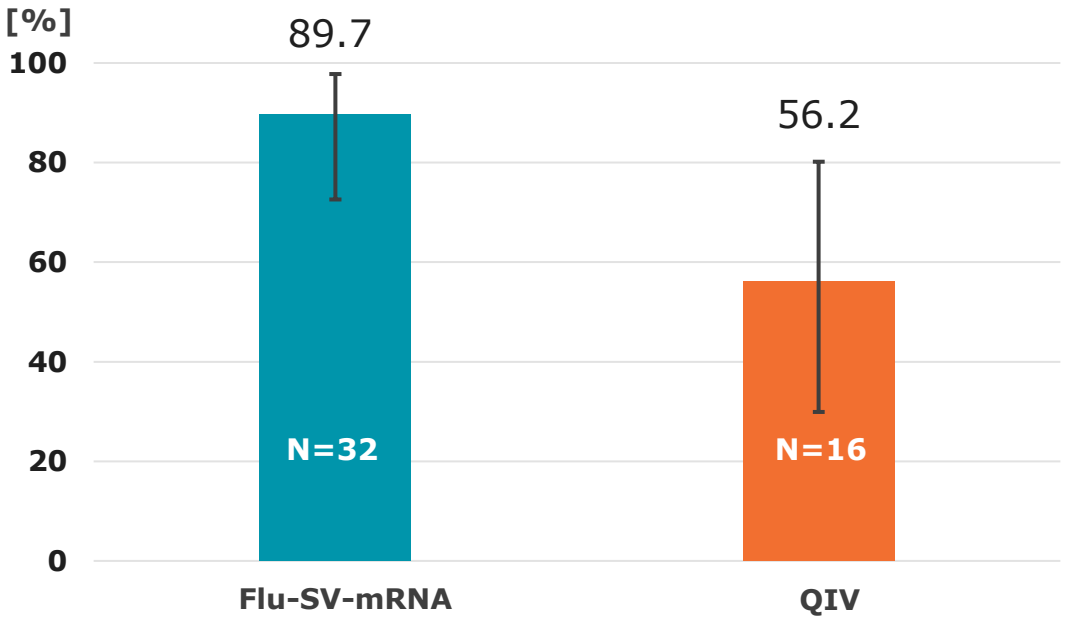
Influenza: Flu-SV-mRNA Seroconversion Rates

Flu-SV-mRNA: Seroconversion[1] rates

Younger adults (18-45 years)[2]



Older adults (60-80 years)[2]



Flu-SV-mRNA QIV (licensed comparator vaccine)

Flu-SV-mRNA in line with licensed comparator vaccine beginning at lowest dose

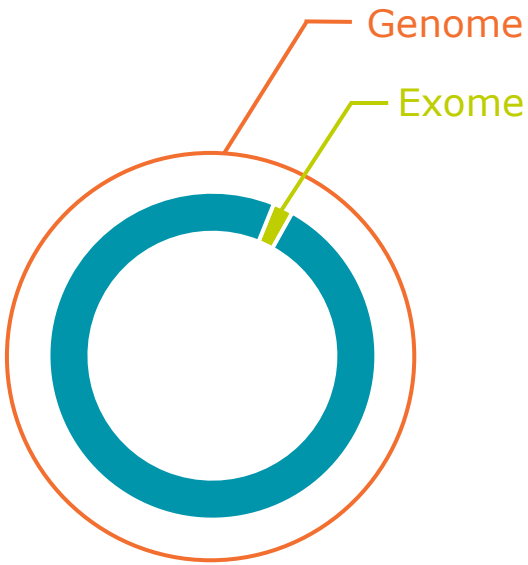
2) Preliminary data prior to database lock

1) Seroconversion: percentage of participants with:
a) pre-dose HI titer <1:10 and post-dose titer ≥1:40 or
b) pre-dose titer ≥1:10 and post-dose titer at least 4x pre-dose titer

QIV: Quadrivalent influenza vaccine (licensed flu comparator vaccine), 2021-22 northern hemisphere strain composition

Oncology

Leveraging Data on the Full Inventory of Genomic Changes



Whole Genome Sequencing of the tumor

Short- and long-read RNA sequencing

Prediction of expressed **frame** sequences

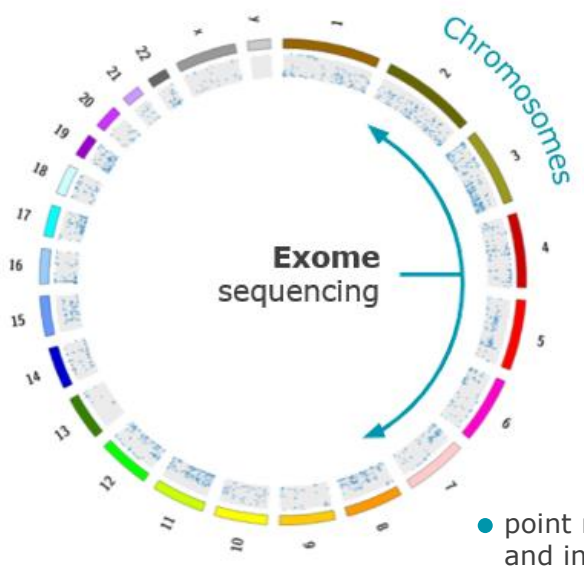
Potentially immunogenic **frame** neo-antigens

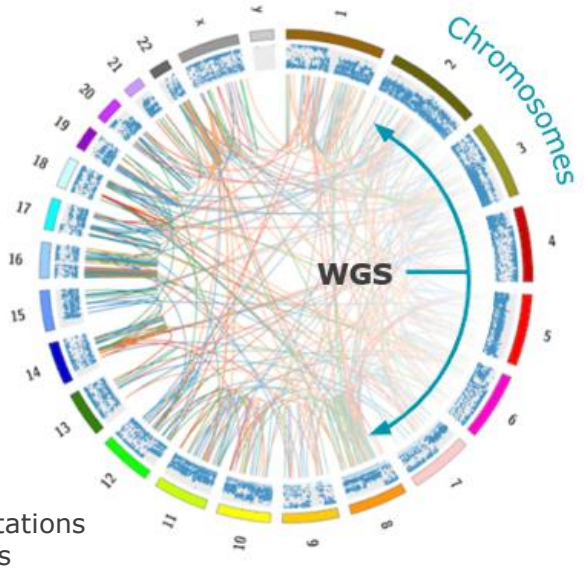
Conventional antigen discovery is restricted to mutations in the **tumor exome**

CureVac leverages the **full tumor genome** and tumor-specific **expression analysis**

Powerful bioinformatics use the full genetic inventory to identify potentially immunogenic neo-antigens as novel **cancer vaccine candidates**

Mapping the Totality of Genomic Changes for Targeted Cancer Vaccination





● point mutations and indels

Framome*

Foreign proteins as potential **vaccine targets**

*Lung cancer patient sample

Exome sequencing offers only **limited insights** into genetic changes of the tumor

Whole genome sequencing provides **full inventory** of structural variations and other tumor antigens (such as TAAs, retroviral HERVs etc.)

WGS: Whole genome sequencing TAA: Tumor associated antigens

Oncology: Roadmap Leverages Full Spectrum of Technologies

Second-generation mRNA backbone

Current mRNA technology advantages

Proof of principle
Multiepitope
glioblastoma

Antigen discovery engine

Pipeline of cancer vaccine candidates

Target discovery
neoantigens & tumor-associated antigens

Oncology enabling technologies

The RNA Printer®

LNP optimization

Off-the-shelf
shared neoantigen & TAA candidates

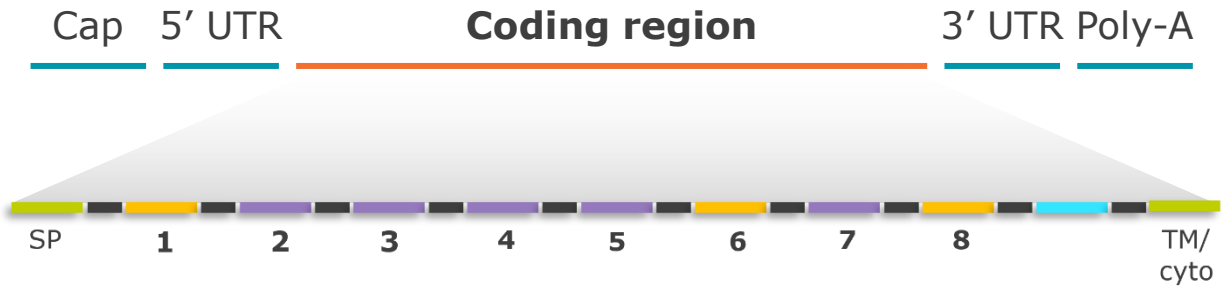
Personalized
cancer vaccine candidates

2023

2024

Phase 1 Study in Glioblastoma Leverages Clinically Validated Shared Antigens

CVGBM: Multi-Epitope mRNA Construct



Class I glioblastoma epitopes

Class II glioblastoma epitopes

Class I reporter epitope

Linker

Phase 1 Clinical Study

Part A
Exp. 15-24 patients

CVGBM **100 µg**

CVGBM **50 µg** ✓

CVGBM **25 µg** ✓

CVGBM **12 µg** ✓

Part B
Exp. ca. 20 patients

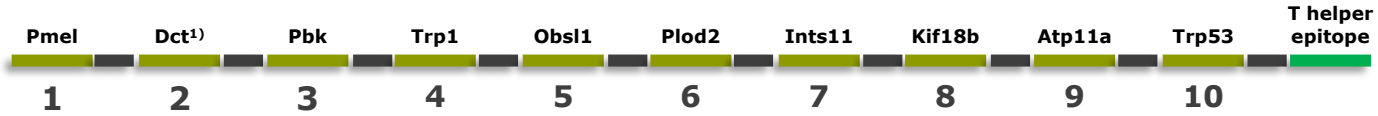
Dose expansion

At recommended dose

UTR: Untranslated region SP: Signal peptide TM/cyto: Transmembrane and cytosolic domain

In Vivo Validation of CureVac's Multiepitope Cancer Vaccine Design

Ten B16.F10 murine melanoma-derived epitopes

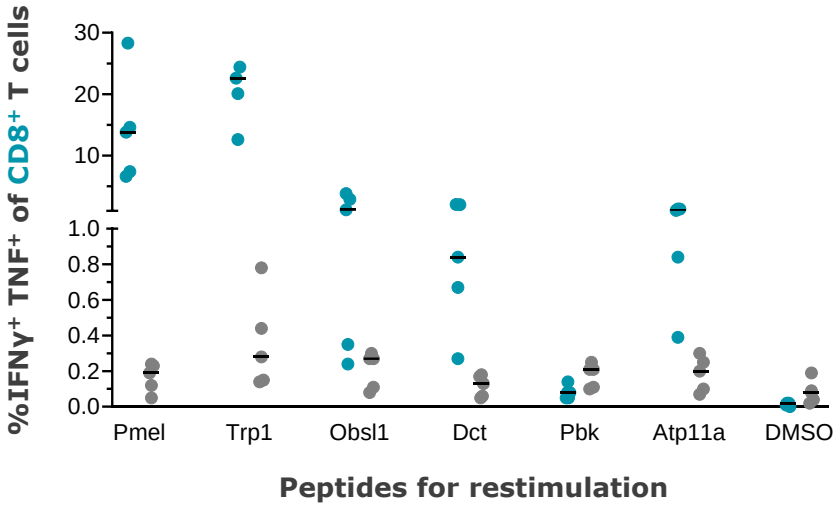


B16.F10 murine tumor model:

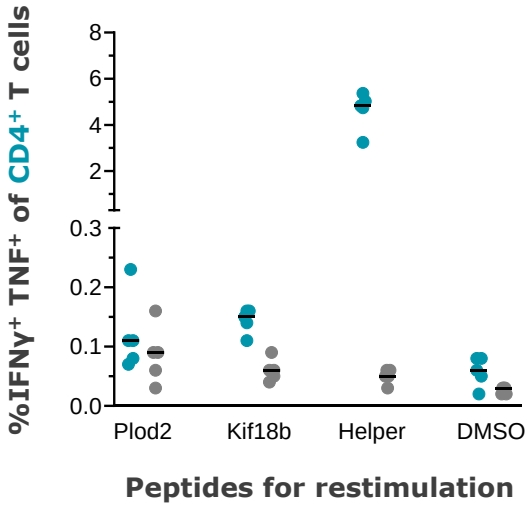
- Check-point inhibitor resistant model
- Immune-suppressing microenvironment
- Poorly immunogenic tumors

Immunogenicity in mice across full multiepitope construct[2)]

Day 21: strong CD8$^+$ T cell responses against **five** encoded epitopes

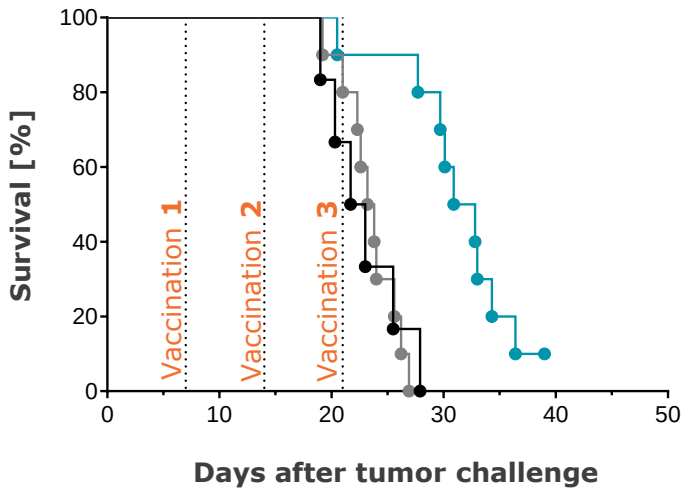


Day 21: strong CD4$^+$ T cell response against **two** encoded epitopes



Efficacy in tumor bearing mice[2)]

Significantly extended survival from a median of **23.2 days** to **30.9 days**



B16 mRNA construct Control mRNA Untreated

IFN: Interferon TNF: Tumor necrosis factor 1) Wildtype derived 2) Method: 3 weekly vaccinations, 5 µg intramuscular

Molecular Therapy

LNP: Tailoring Biological Activity for Improved Prophylactic and Cancer Vaccines

Prophylactic Vaccines

- Strong **humoral responses**, induction of **antibodies**
- High **tolerability**, minimize side effects and reactogenicity
- High **stability** for easy large-scale delivery and **long-term storage**

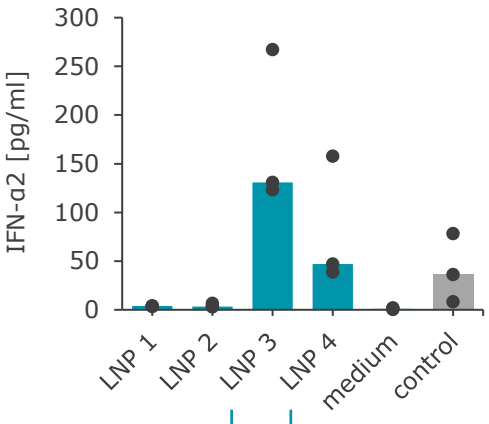
Cancer Vaccines

- Strong **cellular responses**, induction of **tumor-killing T cells**
- Strong systemic activation of **signaling pathways** to maximize immune response
- Maximized **mRNA uptake** into immune cells for highest **efficacy**

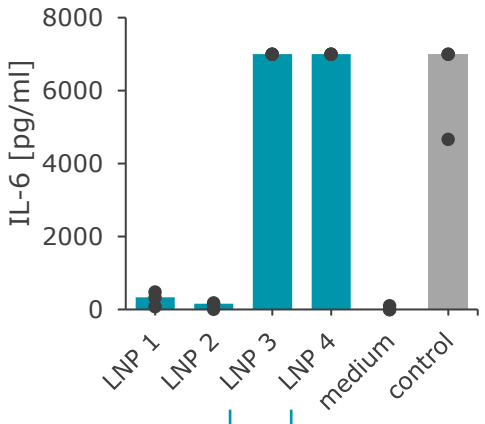
Tailoring Biological Activity for Improved Prophylactic and Cancer Vaccines

Testing LNPs with varying components and concentrations
In vitro stimulation of immune signaling activity in human PBMCs

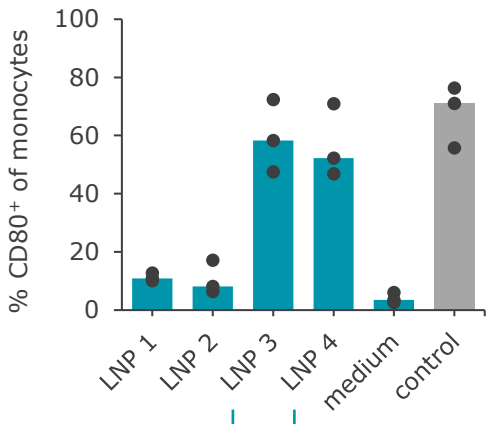
Cytokine:
IFN-α2



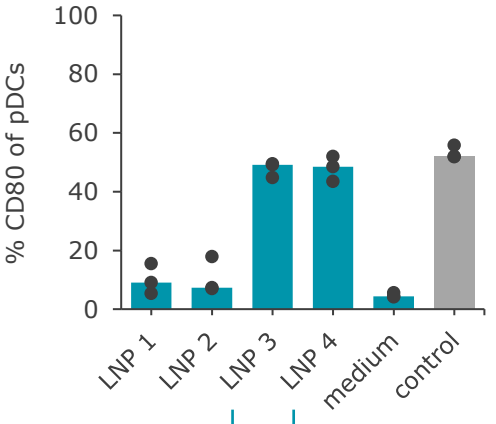
Inflammation marker:
IL-6



CD80 marker:
monocyte activation



CD80 marker:
pDC activation



Strong induction of
cytokines

T cell relevant immune
signaling pathways

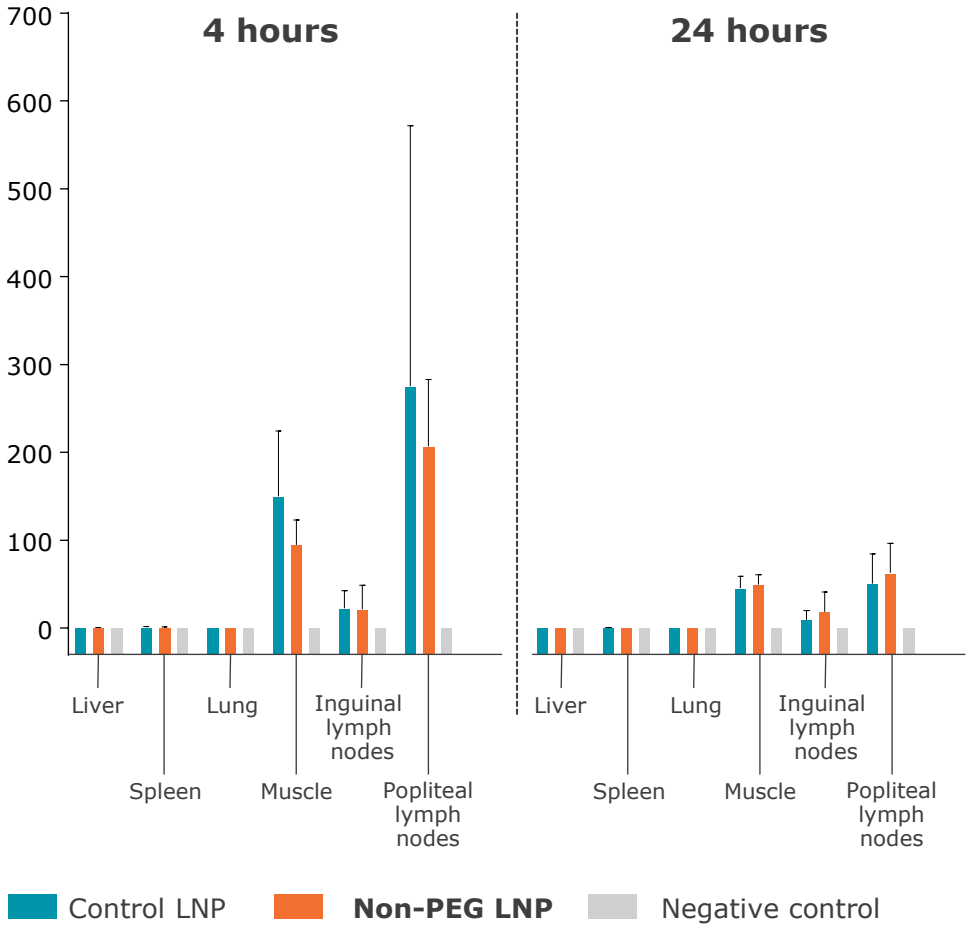
Strong induction of
innate immune cells

PBMC: peripheral blood mononuclear cells

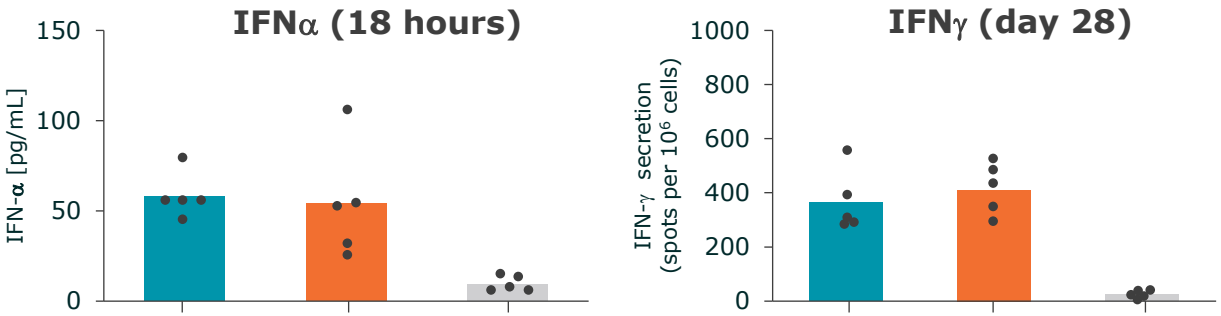
pDC: plasmacytoid dendritic cells

Proprietary Non-PEG LNP: Highly Localized and Immune-Active mRNA Delivery

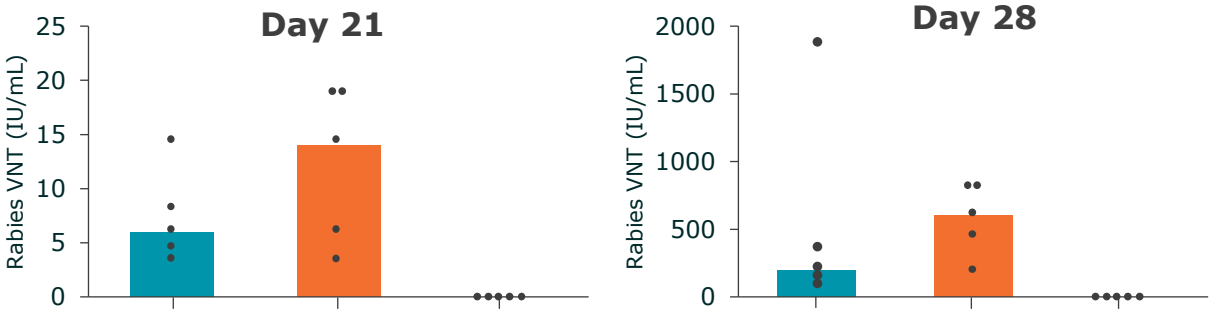
Biodistribution
Localization of antigen expression in mice*



Systemic interferon alpha / cellular activity
Induction of interferon alpha / interferon gamma in mice*



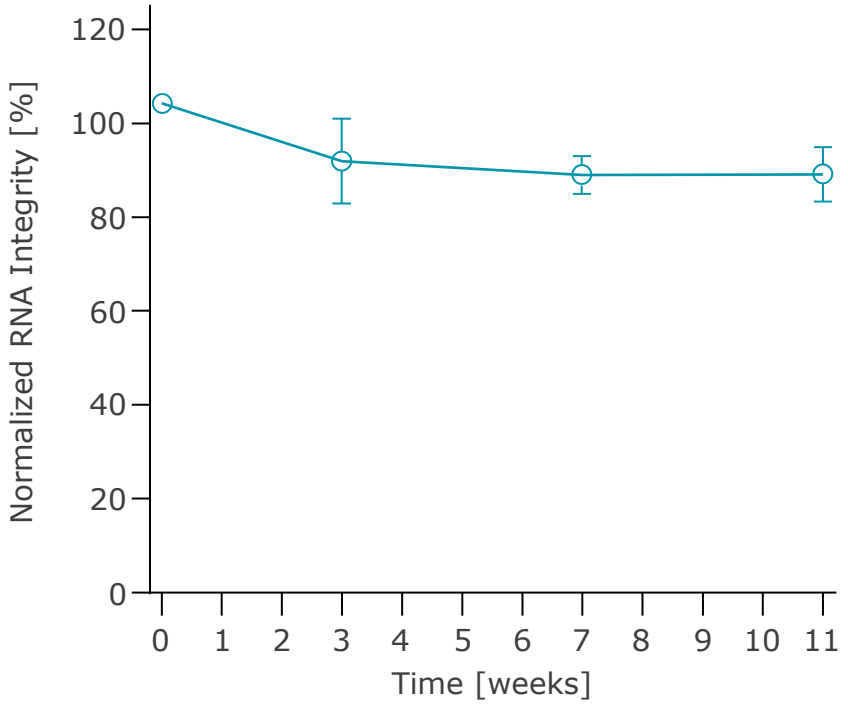
Humoral activity
Induction of neutralizing antibody titers against rabies in mice*



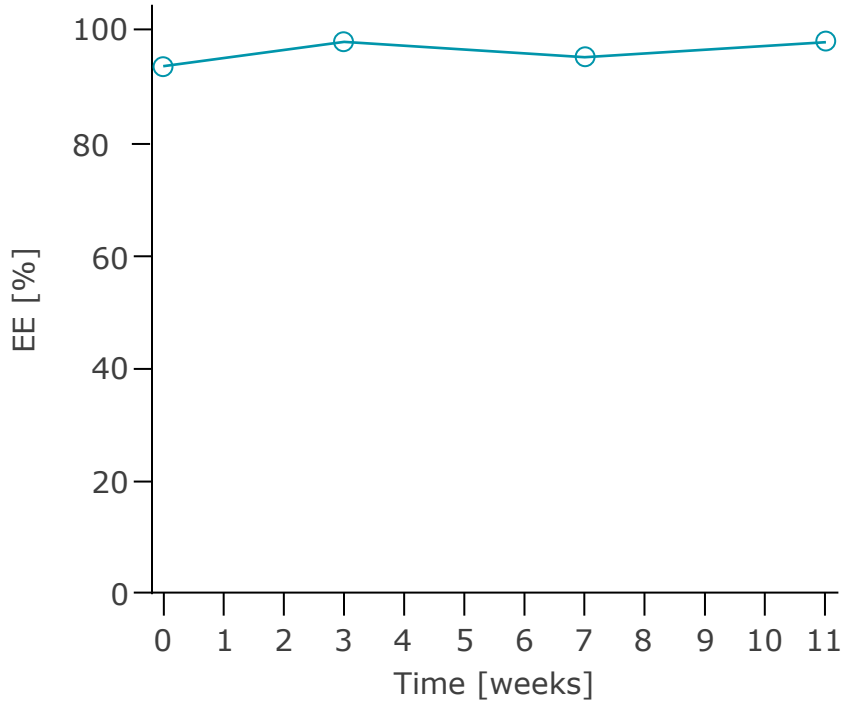
*Intramuscular injection, 8µg dose

Proprietary Non-PEG LNP: Exhibiting Good Stability in Dried State at 25°C

mRNA integrity
HPLC-based assay



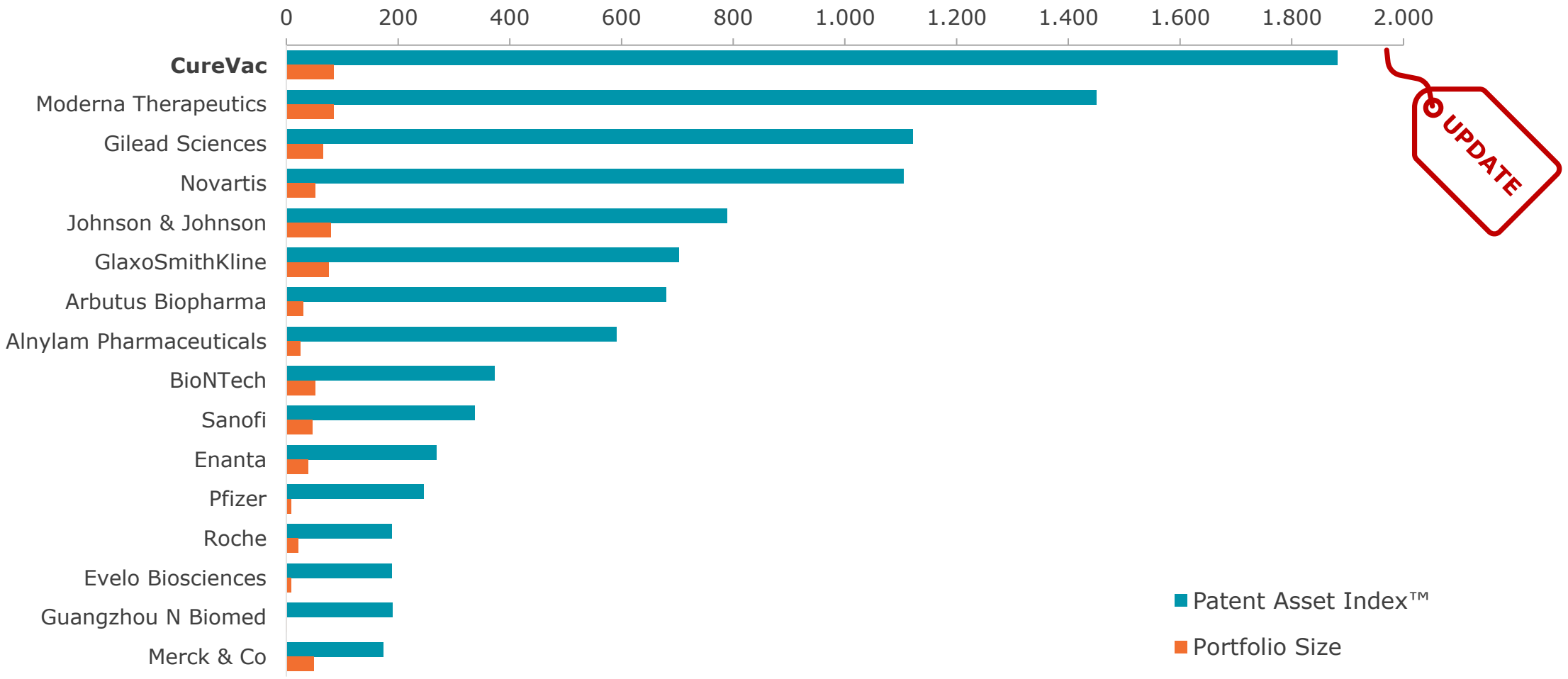
LNP integrity
Encapsulation efficiency*



*RiboGreen Assay

Intellectual Property Portfolio

Independent Analysis of Strongest Patents in mRNA Vaccines Technology[1)]



1) Source: PatentSight – a LexisNexis company, Technology Field Benchmark, Retrieval Date May 4, **2022**.

Broad Protection of CureVac Innovation in Germany

Intellectual Property Rights - By Type

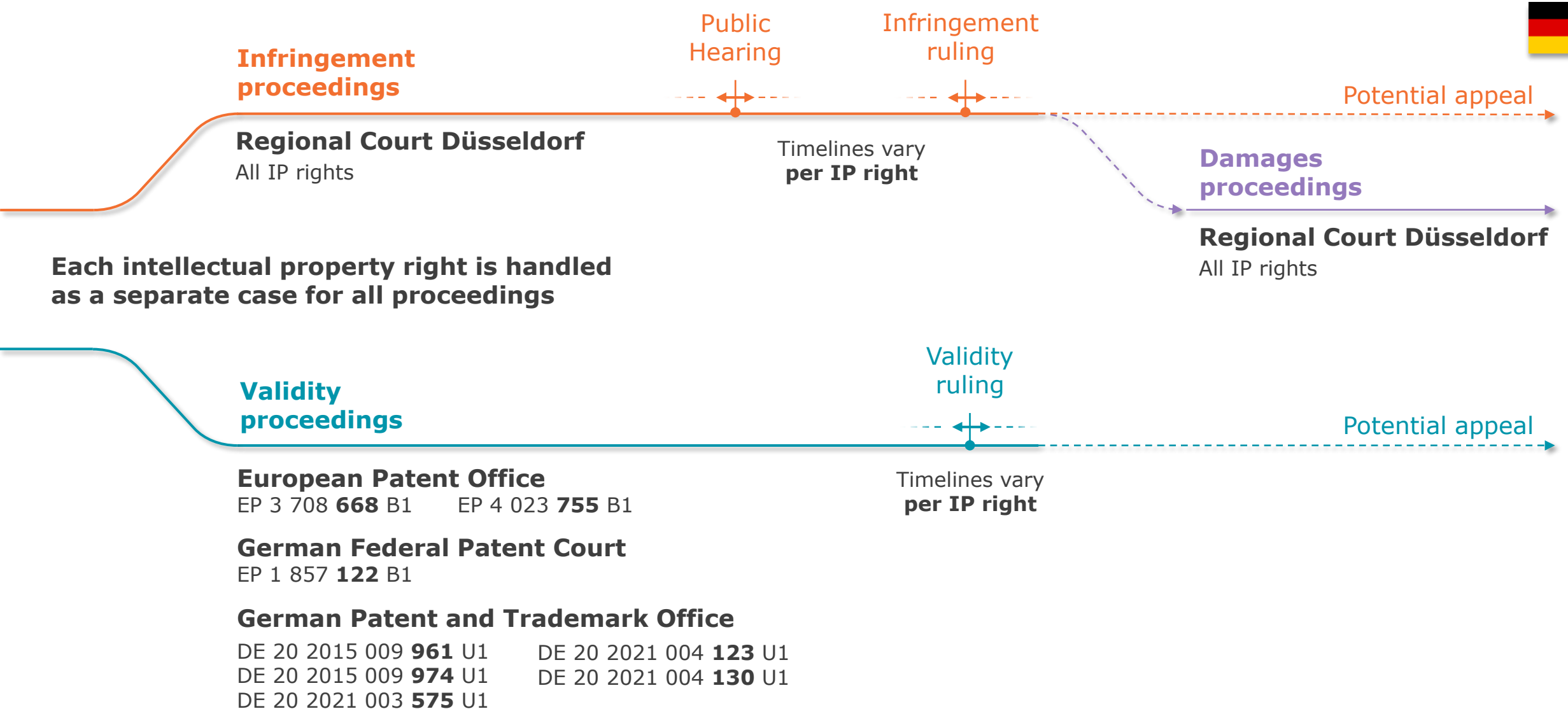
Patents at issue	**Grant date**	**Expiry date**
1. EP 1 857 **122** B1	Dec 1, 2010	Jun 5, 2022
2. EP 3 708 **668** B1	Jul 27, 2022	Dec 11, 2035
3. EP 4 023 **755** B1	Apr 26, 2023	Dec 11, 2035

Utility Models at issue	**Grant date**	**Expiry date**
4. DE 20 2015 009 **961** U1	Jan 25, 2021	Dec 11, 2025
5. DE 20 2015 009 **974** U1	Feb 17, 2022	Dec 11, 2025
6. DE 20 2021 003 **575** U1	Jan 17, 2022	Feb 3, 2031
7. DE 20 2021 004 **123** U1	Oct 26, 2022	Feb 3, 2031
8. DE 20 2021 004 **130** U1	Oct 26, 2022	Feb 3, 2031

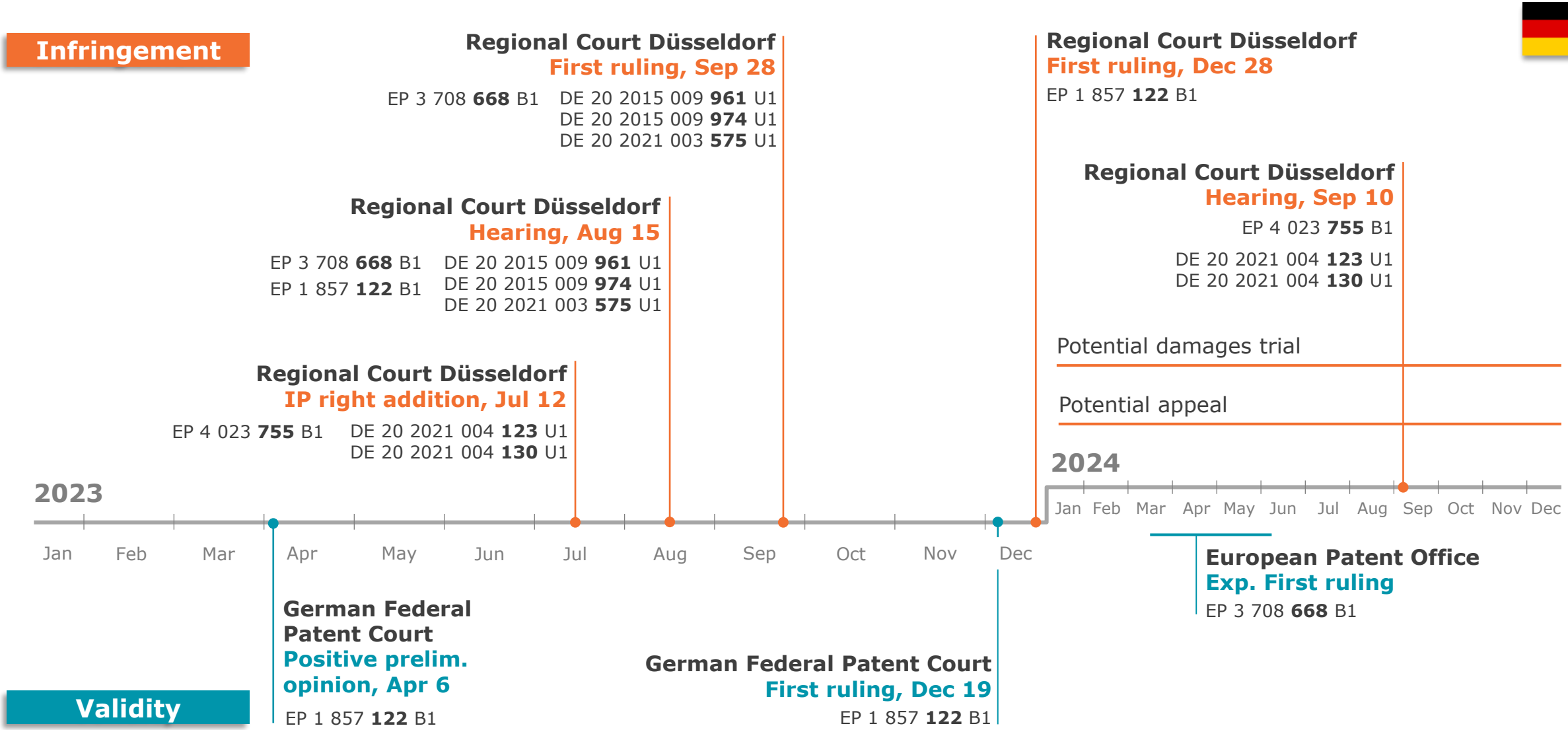
Intellectual Property Rights - By Patent Family

1. G/C Enrichment (*Foundational mRNA technology*)	EP 1 857 **122** B1
2. Split Poly-A Tail (*Foundational mRNA technology*)	EP 3 708 **668** B1 EP 4 023 **755** B1 DE 20 2015 009 **961** U1 DE 20 2015 009 **974** U1
3. Coronavirus vaccine (*SARS-CoV-2 vaccine design*)	DE 20 2021 003 **575** U1 DE 20 2021 004 **123** U1 DE 20 2021 004 **130** U1

Bifurcated German Process to Assess Infringement and Validity Per IP Right



Defending CureVac's Intellectual Property in Germany



Broad Protection of CureVac Innovation in the U.S.

Intellectual Property Rights

Patents at issue	**Grant date**	**Expiry date**
1. US 11 135 **312** B2	Oct 5, 2021	Feb 10, 2026
2. US 11 149 **278** B2	Oct 19, 2021	Feb 2, 2036
3. US 11 286 **492** B2	Mar 29, 2022	Dec 11, 2035
4. US 11 345 **920** B2	May 31, 2022	Dec 11, 2035
5. US 11 241 **493** B2	Sep 1, 2020	Jul 10, 2036
6. US 11 471 **525** B2	Feb 8, 2022	Feb 3, 2041
7. US 11 576 **966** B2	Oct 18, 2022	Feb 3, 2041
8. US 11 596 **686** B2	Feb 14, 2023	Feb 3, 2041
9. US 10 760 **070** B2	Mar 7, 2023	Feb 3, 2041
10. US 11 667 **910** B2	Jun 6, 2023	May 30, 2036

Intellectual Property Rights - By Invention

1. G/C Enrichment (*Foundational mRNA technology*)	US 11 135 **312** B2
2. Split Poly-A Tail (*Foundational mRNA technology*)	US 11 149 **278** B2 US 11 286 **492** B2 US 11 345 **920** B2
3. Coronavirus Vaccine (*SARS-CoV-2 vaccine design*)	US 11 241 **493** B2 US 11 471 **525** B2 US 11 576 **966** B2 US 11 596 **686** B2
4. Filtration (*Purification manufacture*)	US 10 760 **070** B2 US 11 667 **910** B2

Defending CureVac's Intellectual Property in the U.S.

Original patents
Declarative Judgment Action by PFE/BNTX on Jul 25, 2022

US 11 135 **312** B2
US 11 149 **278** B2
US 11 241 **493** B2

Eastern District of Virginia
CVAC counter claim, May 19

Patent addition

US 11 286 **492** B2
US 11 345 **920** B2
US 10 760 **070** B2
US 11 471 **525** B2
US 11 576 **966** B2
US 11 596 **686** B2

Patent addition, Jul 12
US 11 667 **910** B2

All intellectual property rights will be decided in one jury trial

Eastern District of Virginia
Jury trial start, Oct 1

Trial on all ten patents for:

- **Validity**
- **Infringement**
- **Potential damages**

Potential appeal

2023

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

2024

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

Court Transfer
From **Federal District Court of Massachusetts**
to **Eastern District of Virginia, May 16**

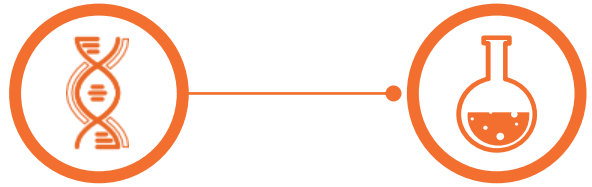
Manufacturing

Highly Flexible Manufacturing Landscape Serving Different Lifecycle Needs

	Research, Technology & Development	**Technical Development**	**Inhouse plants GMP I to III**	**Inhouse plant GMP IV** *In the build up*	**The RNA Printer®** *In regulatory approval*
FLEXIBILITY	mRNA design	Preclinical studies	Clinical studies / early commercial production	Commercial production	Personalized therapy
SCALABILTY	**Digital** sequence	**mg-scale /** annual output	**g to kg-scale /** annual output	**multi kg-scale /** annual output	**Individual** dosing
SPEED	+++	+++	+	++	++++

The RNA Printer®, Decentralized Mobile mRNA Production

RNA Printer® 2.0*



pDNA production

mRNA production

PANDEMIC PREPAREDNESS
in hospitals in outbreak regions

CUSTOMIZED, POINT OF CARE
mRNA vaccines and therapeutics

CLINICAL DEVELOPMENT
acceleration at lower costs

*RNA Printer® 2.0 is under development and subject to certain regulatory approvals

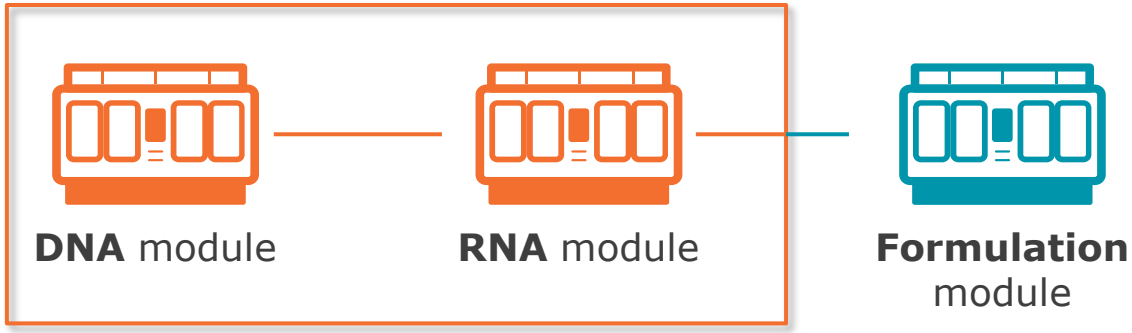
The RNA Printer® Progressing in Regulatory Review With Initial Milestone

The RNA Printer®

- Highly automated end-to-end system
- Manufacturing of GMP-grade mRNA vaccines and therapeutics
- Closes small-scale manufacturing gap
- Integral part of CureVac's oncology strategy

First regulatory milestone achieved:

Manufacturing license for mRNA construct



Ongoing regulatory review for extended licenses

Key Messages

Summary and Highlights

CureVac is advancing its **end-to-end** capabilities from **technology research** to **product development** to scalable **GMP-manufacturing**

Broad and diverse IP portfolio protects strong **competitive positioning as a central RNA player**

Delivering across strategic priorities with clinical lead programs in **COVID-19** and **flu** in **Phase 2** and successfully advancing **Phase 1** study in **glioblastoma**

Going into 2024 expecting **ongoing execution** driven by **key data** from three clinical programs and clinical **Phase 3 developments** in infectious diseases

Strong Q3 cash position of €464.1 million for cash reach until mid-2025 to support execution on programs; accompanied by disciplined focus on **cost management**

Financials

Solid Financing Position to Support Corporate Development

Cash position
€464.1m*

$250 million
Gross proceeds
from public offering closed
February 2023

Includes new investors
with strong
healthcare focus

Extension of **cash reach**
to **mid-2025**

ATM Facility
in place since **Sep 2021**

Subject to market conditions,
option to offer shares worth up to
$600 million

Fund our technology advancement
across all three therapeutic areas

Accelerate our Momentum
of business transformation from biotech to biopharma

*As of September 30, 2023

Q3 and First Nine Months of 2023 Cash and Condensed Consolidated P&L Data

(in € millions)	December 31, 2022	September 30, 2023
Cash and Cash Equivalents	**495.8**	**464.1**

	Three months ended September 30,		Nine month ended September 30,	
(in € millions)	2022	2023	2022	2023
Revenue	11.2	16.5	55.7	31.2
Cost of Sales, Operating Expenses & Other Operating Income	-63.6	-70.5	-183.6	-217.4
Operating Result	**-52.4**	**-54.0**	**-127.9**	**-186.2**
Financial Result	4.7	5.3	7.5	12.7
Pre-Tax Loss	**-47.7**	**-48.7**	**-120.4**	**-173.5**

Q4 and Full-Year 2022 Cash and Condensed Consolidated P&L Data

(in € millions)	December 31, 2022	December 31, 2021
Cash and Cash Equivalents	**495.8**	**811.5**

	Three months ended December 31,		Twelve months ended December 31,	
(in € millions)	**2022**	**2021**	**2022**	**2021**
Revenue	11.7	41.2	67.4	103.0
Cost of Sales, Operating Expenses & Other Operating Income	-133.2	-46.7	-316.9	-515.3
Operating Result	-121.5	**-5.5**	-249.5	**-412.3**
Financial Result	-7.2	1.0	0.3	-0.2
Pre-Tax Loss	-128.7	**-4.5**	-249.2	**-412.5**

Executing on Corporate Growth With an Experienced Team

Alexander Zehnder
PhD, MBA

Chief Executive Officer

Pierre Kemula
B.Sc.

Chief Financial Officer

Myriam Mendila
PhD

Chief Development Officer

Malte Greune
PhD

Chief Operating Officer

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Vice President Corporate Communications
& Investor Relations

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WKN	A2P71U

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www.curevac.com

Thank you for your attention

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